Growing Hops in the South Atlantic: The Basics

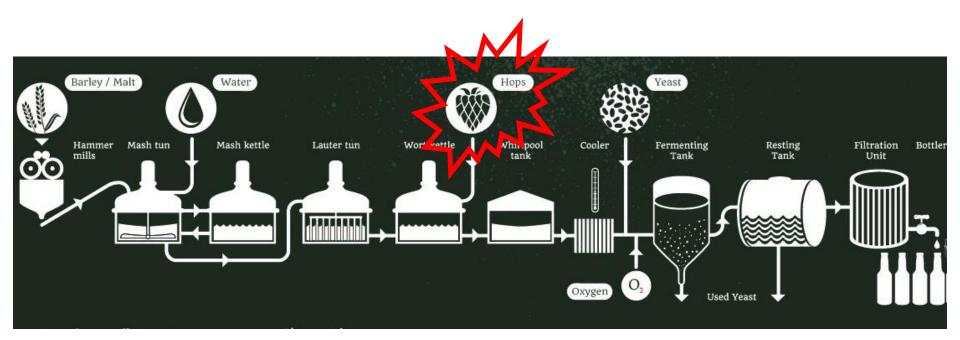
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Hops in the Brewing Process



Hop cones are used for **bittering** and **aroma**



Hop BASICS

A "hop" is the cone (flower) produced on the female plant

Hop "bines" climb clockwise up coir string, ~15-20' tall

Only female plants are used for production

Hops can live for 10+ years



Lupulin Glands: Acids, Resins, Oils!





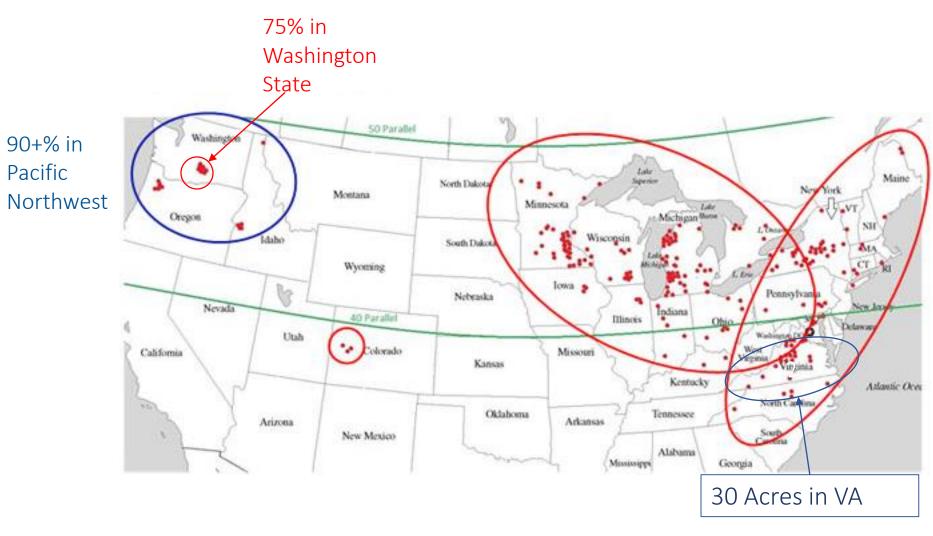
Lots of biomass = Big trellis

In-Line Trellis at Kelly Ridge Farm (courtesy of David Goode, Piedmont Hops)

Hops are Hardy Herbaceous Perennials!

Winter dormancy (tops die back) Spring regrowth Vegetative stages (summer) Reproductive stages (summer)

Hop Production in U.S. 43,000 Acres = \$345m





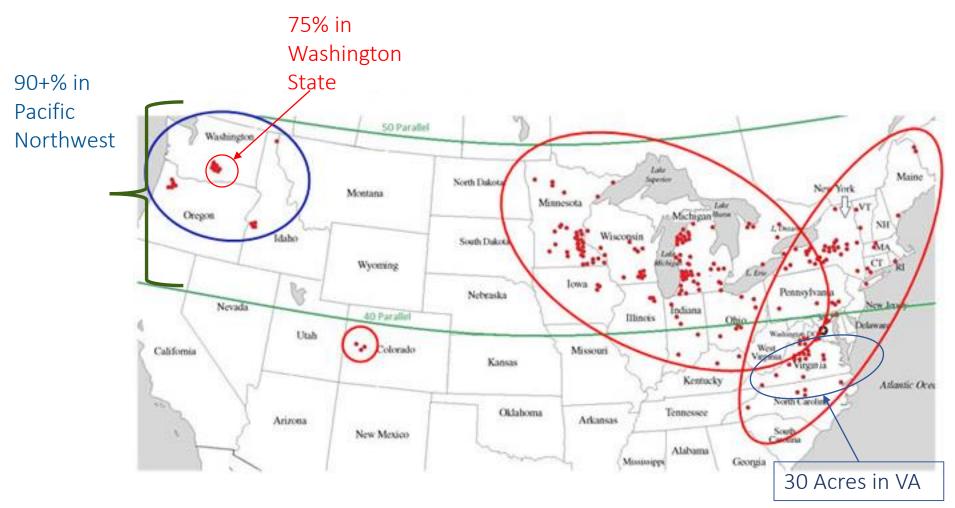
Why not here?

They've been around for centuries in Mid-Atlantic, but production shifted West...

Challenges include:

- Daylength
- Pests and pathogens
- Available cultivars
- Costs of establishment and maintenance
- Few resources for growers
 - But that's changing!

Challenge: Daylength Long days = high yields



Case Study: Production in Virginia-Trending Up?

Year-by-Year Comparison of Plant Totals and Reported Yield				
	2014	2015	2016	
Total plants	13,371	13,912	22,959	
Total estimated yield, dried basis	1,622	1,102	2,662	



Site Selection Considerations

Full Sun Well-Drained Soil **Good Air Flow** pH 6.2 Soil test: High N, P, and K needs "75" hops crop code for VT soil test Amend soil early Irrigation: a must!





Challenge: Cost of hop yard establishment

- \$8,000 to \$15,000 per acre
 - Economies of scale
- Land prep
- Posts (20'-24' tall) and wire
- Installation
- Plants
- Drip irrigation system





3 Types of Trellis Systems (Trellis slides courtesy of David Goode, Piedmont Hops)

InLine- Row of poles with a row of cable for each row of hops.

Grid- A field of poles with interconnecting cables to support multiple rows of hops. Some rows of hops have no poles.

Tepee - Single pole with a ring of hops crowns around it, each strung to the top of the pole.



Which is right for you?

Things to consider.

Financial capabilities

Amount of land dedicated to hops

Business Plan

Equipment on hand

Own personal comfort levels

In Line Trellis



In-Line Trellis at Kelly Ridge Farm







Kelly Ridge Cont



Grid Trellis at Huguenot HoPS, LLC



TeePee/Maypole at Bracken Brae Farm NC



Challenge: Pests and Pathogens

Mid-Atlantic: hot, humid, lots of pests

- Hops downy mildew
- Powdery mildew
- Numerous other fungal diseases
- Virus/viroids
- Japanese beetles, spider mites,
- potato leafhoppers, aphids, stink bugs and much, much more







Challenge: Pests and Pathogens

Preventative spray program, esp. for fungal diseases Every 7-10 days Pay attention to pre-harvest intervals

Organic production – difficult but not impossible

Help with product selection: VCE Pest Management Guide: Hops and North Carolina Extension resources



Pest and pathogen control

Spraying method for small growers is challenge #1!

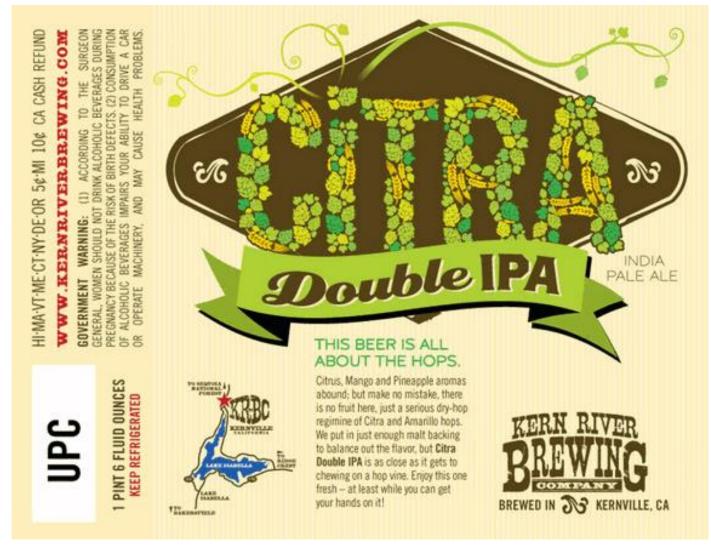


Challenge: Maintenance (time + \$\$\$)

- Planting
- Pruning shoots
- Training bines up twine-clockwise, ~3 shoots per string Weed control
- Stripping lower leaves for disease control
- Monitoring and treating for pests and pathogens Irrigation (drip) and fertilization (lots)



Challenge: Cultivars Brewers Want





Popular Cultivars in the South Atlantic

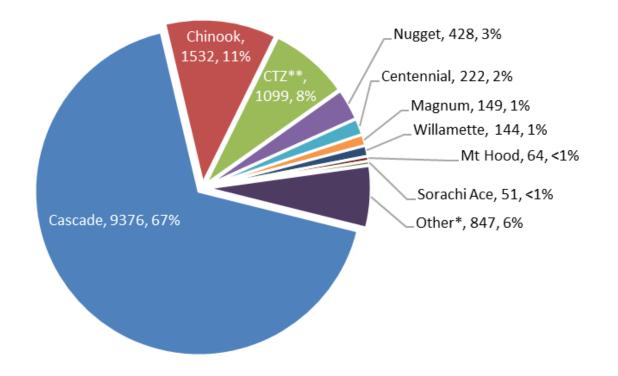
Cascade Chinook Nugget CTZand many others





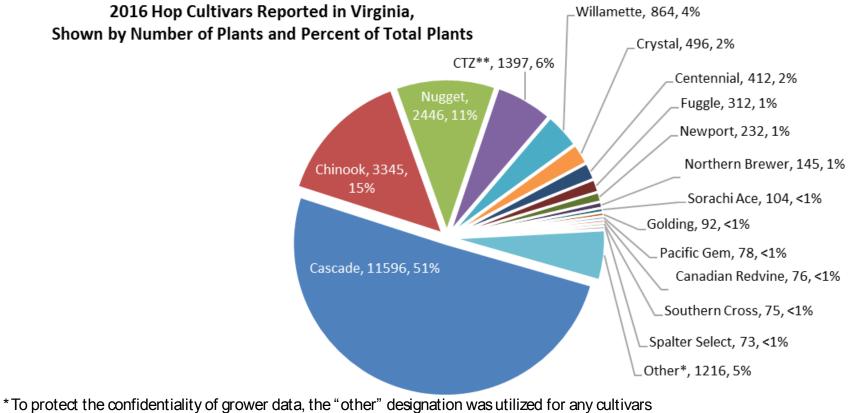
2015 Cultivars in Virginia

2015 Hop Cultivars Reported in Virginia, Shown by Number of Plants and Percent of Total Plants





2016 cultivars in Virginia



*To protect the confidentiality of grower data, the "other" designation was utilized for any cultivars with fewer than 50 reported plants in the state OR any cultivars grown by only one respondent. The "other" category also includes data from growers who reported plants but did not specify cultivars or provide data by cultivar.

** Totals for plants reported as "CTZ," "Columbus," and "Zeus" were combined and reported as "CTZ."



Planting options

Start with.... Field-grade plants Clean rhizomes

Space plants 3-7 feet apart

Buy clean plant material from an inspected nursery!



Challenge: Harvesting

Pick by hand

- 1 hour to pick ~1 lb
- 1 lb of wet hops ~\$12-20



(For comparison, you need ~4x the volume of hops to make 1 lb dried hops. 1 lb dried hops can sell for similar price range or even less)

Picking machines: \$10,000+

Some growers have harvesters available for sharing.

Mechanization: Big Wolf Machine and Small Machines





Hand Labor = Agritourism?



Challenges: Market for product

Fresh, green hops (picked at the right time, not just any time!) = WET hops.

Hops dried to low moisture level and ready for longer-term storage = DRIED hops (may be whole-cone or "leaf")

Hops dried + processed with equipment = PELLETIZED hops...WHAT BREWERS WANT (also consistent and uniform supply)



Marketing options for Hops

Craft brewers Home brewers Herbal Products

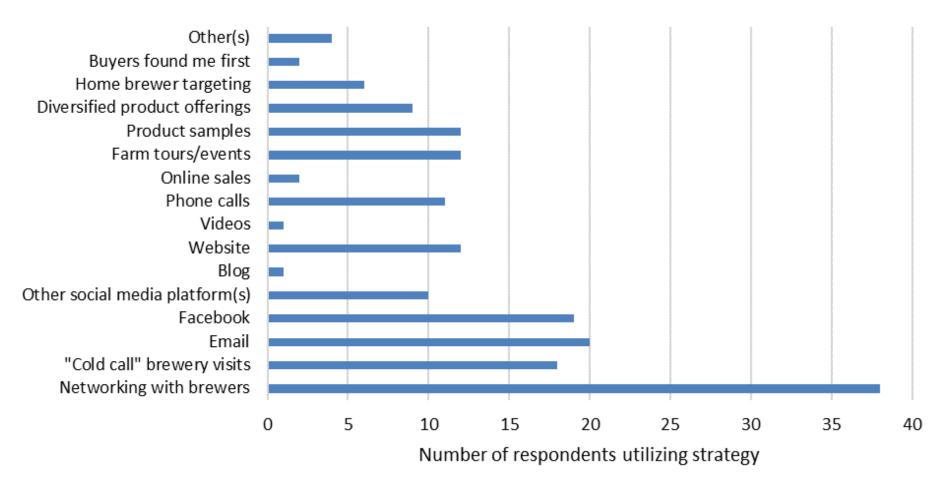
Sell wet, dried (whole leaf), or Milled and pelletized





How Are We Marketing?

Hop Marketing Strategies





Grower Classification

Grower Classification	Percentage of Respondents Matching Criteria		
	2015	2015	2016*
I am growing hops commercially/I intend to sell my hops	48%	52%	78%
I am currently growing hops for my personal use/for non-commercial purposes	24%	33%	24%
I am not yet growing hops, but planning on it	9%	9%	4%
Other	8%	8%	4%

*If applicable, grower could choose more than one personal classification on the 2016 survey; 51 respondents provided 56 reactions to the grower classification chart.



Hop Sales

46 people participated in the survey question assessing the form in which hops were sold:

54.4% reported selling hops "wet/fresh/green"

35.8% reported selling hops dried, but not pelletized

6.5% reported selling pelletized hops

28.3% indicated that they did not sell their hops or that this question was not applicable for their situation. Some survey participants noted that they grew hops for their own use.

20 people reported that they were able to sell their entire 2016 harvest.

21 people reported that they did not sell their entire 2016 harvest

Why not?

Grower did not possess, or could not access, processing infrastructure

Grower experienced quality issues related to weather and pests

Grower could not secure interest from local brewer

Grower had insufficient yield due to plant maturity, pest pressure, and/or other variables

Grower was unable to preplan a wet hop sale to a brewer

I'm interested in hops! Hops are COOL!

"I'm looking for some income after I retire." "I have [X] acres I'm not using." "My yard is next to the woods in the shade." "I'm looking for an easy crop to try." "...but I don't use email or the internet." "Who will buy my hops if I sell them?" "I like craft beer."

Needed: reasonable expectations plus lots of research, time, and money

Small Growers: know what You are getting into

Hops in this region are:

A "market your own crop" crop, for now

Labor-intensive

Not a get-rich-quick crop (it's farming!)

Labor: For now, growers use agritourism, extended family, people off the street.....

Income is delayed—plants take 3 years to mature

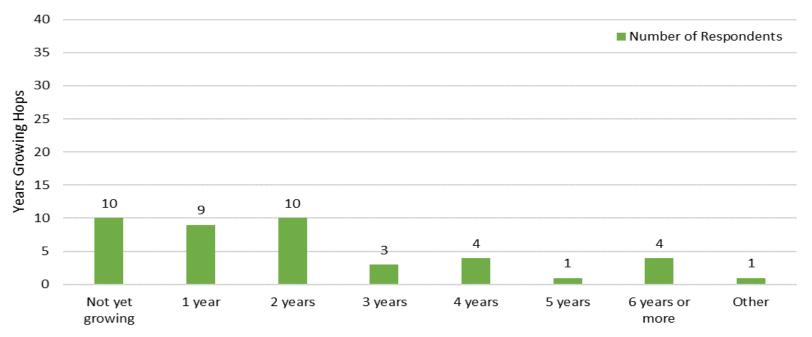
Start small, consider market first.

Shareable pickers and regional processing equipment: future opportunities?



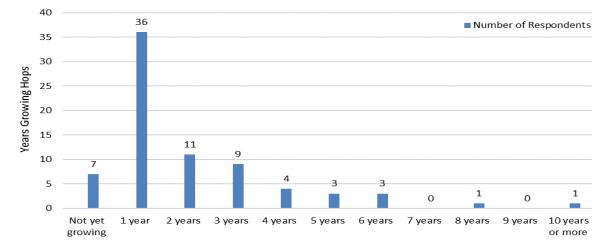
Grower Experience: 2014

2014: Years of Experience Growing Hops

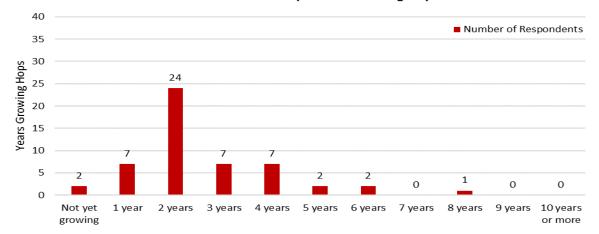


Grower Experience: 2015 and 2016

2015: Years of Experience Growing Hops



2016: Years of Experience Growing Hops





More LESSONS LEARNED

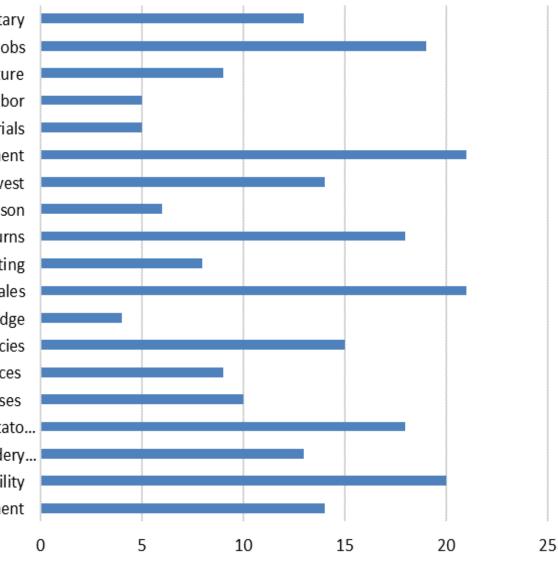
Matching yields/prices from PNW is challenge, BUT, South Atlantic growers have unique opportunities:

- Wet hops
- Local premium/local value system
- Dried/pelletized hops: profitable? Still experimenting
- Agritourism-hop picking events solve some labor problems
- Restaurants, hop smashes, and non-traditional outlets
- Growing organically-feasible?

Hop growing crowd is diverse: some do it for fun; some are striving for return on investment



Challenges Associated with Growing Hops



Other(s)/Additional commentary Juggling on-farm and off-farm jobs Costs-establishment and infrastructure Cost (or opportunity cost) of labor Cost of inputs and materials Processing hops-costs and availability of equipment Labor availability at harvest Labor availability during the growing season Pricing hops for appropriate returns Marketing-time to devote to marketing Marketing-finding buyers and making sales Finding or gaining education/resources/knowledge Soil fertility management and plant deficiencies Maintaining organic production practices Treating pest and diseases Insect damage: Japanese beetles, hop aphid, potato... Occurrence of diseases: Hops downy mildew, powdery... Overall profitability Overall crop management

Number of respondents who identified this item as one of their "top 5" challenges

30

Perceptions and Outlooks Associated with Virginia Hops

Personal fulfillment/enjoyment associated with Virginia hops production

Enterprise profitability associated with the Virginia hops

Long-term viability of the Virginia hops industry

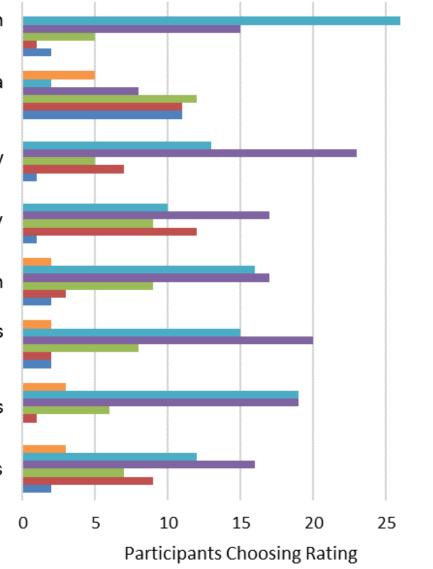
Current viability of the Virginia hops industry

Future interest in backyard/hobby hops production

Current interest in backyard/hobby hops production

Future demand for Virginia-grown hops

Current demand for Virginia-grown hops



No Response Strong Good Neutral Fair Weak



http://www.ext.vt.edu/topics/agriculture/commercialhorticulture/hops/index.html



Resources...

https://www.ces.ncsu.edu/fletcher/programs/nchops/



NORTH CAROLINA HOPS PROJECT NC STATE UNIVERSITY HOPS RESEARCH AND VARIETY TRIAL

INTRODUCTION METHODS

- METHOD.
- VARIETIES
 RESEARCH (2010-2011)
- CONTINUING RESEARCH (2012-2014)
- STATE OF INDUSTRY
- ENTERPRISE BUDGET
- 😑 ABOUT US

ADDITIONA

- CONTRIBUTING FARMS
 RESOURCES
 PHOTO GALLERY 2010
 PHOTO GALLERY 2011
 PHOTO GALLERY 2012
- PHOTO GALLERY 2013
 PHOTO GALLERY 2014
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PROJECT INTRODUCTION

Spurred on by the demands of a burgeoning craft brewing industry and a strong public interest in locally grown ingredients, farmers are experimenting with hops (*Humulus lupulus*) as an alternative income source. Over the past seven years, an increasing community of growers across North Carolina have established hop yards and sold their product to local craft breweries and home brewers. The majority of information and figures regarding hops production in the U.S. is developed for the Pacific Northwest hops industry and is not intended for the unique agronomic, economic, and environmental conditions found in North Carolina. The objective of this project is to help identify the best performing hop cultivars, promising geographic areas for hops production, and the key issues related to nutrition, disease, and pest control.

In addition, local market conditions and production costs will also be addressed.

In 2010, with support from the Golden Leaf Foundation, an experimental hop yard was established at the Lake Wheeler Road Field Laboratory in Raleigh, North Carolina. The experimental hop yard includes 200 total hops plants on 1/4 of an acre. The hop yard contains 10 different U.S. hops varieties planted randomly throughout the experimental site. The varieties were selected based on their range of alpha acid content (bitterness), yield potential, disease and pest resistance, total U.S. production, and demand by local craft breweries. The site is designed to test which hop varieties are best suited for North Carolina's unique growing conditions and which varieties offer the greatest potential for commercial production. After two growing seasons, the varieties planted show significant variation in their vigor, height, yield, maturity times, pest and disease resistance, and overall agronomic health. For example, while 7 of the 20 plants of the variety 'Zeus' are at the top of the 12 foot trellis and producing cones,





Industry Organizations

Old Dominion Hops Cooperative Southern Appalachian Hops Guild Northeast Hop Alliance Hop Growers of America

....and others!



Thank you!



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