

Generation NEXT: Legacy Planning Webinar Series



If you have woodland, you have a legacy worth passing on.

Learn how to keep
your woodland:

- *Intact*
- *In forest*
- *In family*

Dual Workshops: April & September!

Both workshops will contain information on:
Conservation Tools, Legal Tools, Financial
Tools, and Family Involvement
AND include the new workbook *Legacy
Planning: A Guide for Virginia Landowners*

All sessions will be aired live 3:00 - 4:30 & recorded for later viewing.

Spring Workshop

1. Wednesday, April 7
2. Thursday, April 8
3. Wednesday, April 14
4. Thursday, April 15

*Bonus topics: Forest
Resources, Goal Setting, &
Determining Your Assets*

Fall Workshop

1. Wednesday, Sept. 8
2. Thursday, Sept. 9
3. Wednesday, Sept. 15
4. Thursday, Sept. 16

*Bonus topics: Essential
Documents, Choosing
Advisors, & Plan Revision*

Cost: \$25/family for one workshop or \$35/family for both workshops

To learn more or register, visit our website:

<https://ext.vt.edu/natural-resources/legacy-planning/training.html>

or contact Karen Snape: ksnape@vt.edu or 540-231-6494

A program of Virginia Cooperative Extension and the Virginia Department of Forestry

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Wednesday
April 7

- Program Introduction
- Overview of Forest Resources
- Write Long-Term Goals for Your Land
- Family Story #1
- Question & Answer Session

Thursday
April 8

- Family Story #2
- Conservation Tools
- Legal Tools
- Question & Answer Session

Wednesday
April 14

- Determine Your Family Assets
- Financial Tools
- Hold a Family Meeting
- Question & Answer Session

Thursday
April 15

- Family Story #3
- Program Recap
- Question & Answer Session
- Program Wrap-Up

Wednesday
Sept. 8

- Program Introduction
- Gather Essential Documents
- Establish Your Team of Advisors
- Family Story #4
- Question & Answer Session

Thursday
Sept. 9

- Family Story #5
- Legal Tools
- Financial Tools
- Question & Answer Session

Wednesday
Sept. 15

- Conservation Tools
- Involve Your Family
- Revise & Adapt Your Plan
- Question & Answer Session

Thursday
Sept. 16

- Family Story #3
- Program Recap
- Question & Answer Session
- Program Wrap-Up

Generation Next: Legacy Planning Webinar Series

Register online or by mail to: Kathie Hollandsworth, 228 Cheatham Hall 0324, Blacksburg, VA 24061; with check payable to "Treasurer – Virginia Tech".

I am registering for: **Spring Only** **Fall Only** **Both Workshops**

Name(s) *full names of all participants*: _____

Address: _____

Phone: _____
E-mail: _____

Acres owned: Forested: _____ Open: _____

Do you have a current will? **Yes** **No**

Have you investigated or initiated any other estate planning tools? **Yes** **No**

If yes, please explain:

Is your property currently enrolled in any of the following conservation tools?

- County Land Use Conservation Easement
 Ag-Forestal District Purchase of Dev. Rights

A significant focus of this course relates to working with family members.

How likely are you to follow through with family members to initiate succession planning?

Not likely **1** **2** **3** **4** **5** Very likely

What, if any, barriers do you anticipate: